



Sage BusinessWorks Release Notes: V2015 SP4

The following is a summary of changes included in the Sage BusinessWorks V2015 service pack (SP4) release. If a change affects more than one module, it is listed under the System Wide heading.

Knowledgebase Articles

Answers to many of your questions can be found on the Sage Support Knowledgebase.

1. Product updates, service packs and tax table updates are now accessible on the Sage Support site <https://support.na.sage.com>.
 2. Use your same login credentials as the Sage Customer and Partner Portal for Knowledgebase and download access.
 3. Select the product Sage BusinessWorks Accounting from the Browse Products column.
 4. The new and improved knowledgebase offers expanded search capabilities and allows faster publication of new articles.
- * If you have not registered for the Sage Knowledgebase, click sign up and follow the instructions. Shortly after completing your registration, you will receive a registration confirmation.

2015 SP4

Payroll

New California Sick Leave features and Reports

Employees, Employee Global Change - Sick pay accrual rate can now be updated or reset in Global employee change.

Processing, Time card Entry and Standard Time card Entry for Commission only employees now has Regular available to add hours to timecard.

Reports, Employee Reports, Employee Lists – New Employee Sick Time List Detail and Summary added to Employee Lists.

Taxes, SUI Deposits

SUI Tax Deposit screen now displays a “posting” message and the deposit amount appears in the bottom table to indicate the posting took place.

Employees

Pay rate is now updated correctly on Employee Master List when standard rate is changed.

Cash Management

Accounts

Maintain Cash Accounts no longer allows multiple default accounts when additional cash account is added.

Inventory Control

Reports

Serialized Inventory Report now displays date and customer.

Order Entry

Invoices

Discounts that are returned and applied to open credits will no longer re-open invoice in error.

2015 SP3

Payroll

New Reports

Affordable Care Act Report has been added to comply with Federal reporting requirements in Payroll, Reports, Employee Reports, Employee Lists.

Quarterly Tax Deposit Register report has been added which allows the user to select deposits for a quarter regardless of the deposit date.

Reports

Deduction report totals on the Payroll register are now being pulled from the payroll checks.

Taxes – Maintain Tax Tables

North Dakota

SWT tables have been revised for 2015 effective immediately. (info from tax booklet) The reduced rates will apply to tax years beginning on or after January 1, 2015. The withholding tables have been updated to reflect the reduced income tax rates. Employers that choose to update their payroll systems for the remainder of the 2015 calendar year are not required to make any adjustment to the North Dakota income tax withholding returns already filed or to employees' paychecks already issued. Also, employers are not required to adjust the amount of North Dakota withholding from future wages paid in 2015 to account for any over withholding that might have occurred with respect to previously issued paychecks.

Taxes

Enhanced Tax Reporting

Oregon OQ 132 form now shows correct amounts for Unemployment Insurance subject, excess and taxable wages.

General Ledger

Reports

Accounts are now correctly consolidated in the Master Consolidation company when departmental accounts are in the consolidation range. The chart of accounts needs to be rebuilt in the Master Consolidation company in order for the correction to take effect.

General Ledger

Transfer, Payroll Services

Error no longer occurs after sync when selecting to print the CM Cash Account Register.

References to Sage Passport e-mail have been changed to "User Name"

Cash Management

Transactions

Previously imported bank transactions file will now re-import without error.

Accounts Receivable

Statements

Open Credits are now properly subtracted from the customer invoice balance before Finance Charges are calculated.

Accounts Receivable

Reports

Transaction Register is now showing the correct cash account after changing the order of the cash accounts.

Sales Analysis Report by Customer now returns accurate data if the report is previewed, closed and previewed a second time.

Inventory Control

Purchasing

Last Cost for the Vendor assigned to a part is now updated correctly after posting Purchase Order Receipts.

Order Entry

New Reports

Gross Profit Reports (Detail and Summary) added to properly report on paid Order Entry Invoices.

Order Entry

Reports

Gross Profit Report (Detail) now shows all 3 lines of the part description.

Gross Profit Report By Sales Rep (Detail and Summary) now properly displays the Sales Rep name.

Order Entry

Invoices

Invoice return screen no longer locks up when applying excess credit to a refund check if the user does not have the appropriate security access rights.

Part Return screen no longer locks up when applying excess credit to a refund check if the user does not have the appropriate security access rights.

System Manager

Viewing attachments no longer freezes or locks up the system in all modules.

2015 SP2**Payroll**

Taxes – Maintain Tax Tables	
Colorado	SWT tables have been updated for 2015
District of Columbia	SWT tables have been updated for 2015
Idaho	SUI taxable wage base updated to \$36,000 and rate decreased to 1.268% for 2015
Illinois	SWT tables have been updated for 2015
Indiana	SWT tax rate reduced to 3.3% effective January 1, 2015
Kansas	SWT tables have been updated for 2015
Minnesota	SWT tables have been updated for 2015
Missouri	SWT tables have been updated for 2015
New Mexico	SWT tables have been updated for 2015
North Carolina	SWT tax rate reduced to 5.75% for 2015
North Dakota	SWT tables have been updated for 2015
Oklahoma	SWT tables have been updated for 2015
Oregon	SWT tables have been updated for 2015
Rhode Island	SWT tables have been updated for 2015
Vermont	SWT tables have been updated for 2015

Processing

The warning message “The number of Federal allowances you assigned to this employee exceeds 10” has been removed since it is no longer valid.

General Ledger**Close**

GL Close Current Month task will now properly exit after the “Cannot perform the selected option” dialog is closed

Cash Management**Transactions**

Payroll checks are no longer missing from the Bank Reconciliation when a Payroll check is printed one at a time.

Accounts Payable**Reports**

Payroll checks are no longer showing as VOIDED: SKIPPED on the AP Check Register when a Payroll check is printed one at a time.

Order Entry

Reports
Gross Profit Report – <ol style="list-style-type: none"> 1. Performance has been improved 2. Backordered items are no longer counted in the margin calculation 3. Quantity and Unit Price now display as fractional when part is set to fractional quantity and price 4. Sales Rep will be blank in the invoice section of report if no Sales rep is assigned to invoice

2015 SP1

Payroll

Taxes – Maintain Tax Tables	
Federal	FWT tables have been updated for 2015 OASDI wage base has been increased to \$118,500 for 2015
Alaska	SUI taxable wage base updated to \$38,700 and employee rate decreased to 0.57% for 2015
Arkansas	SWT tables have been updated for 2015
California	SDI rate and taxable wage base updated for 2015 SWT tables have been updated for 2015
Colorado	SUI taxable wage base updated to \$11,800 for 2015
Connecticut	SWT tables have been updated for 2015
Florida	SUI taxable wage base reverts to \$7,000 for 2015
Hawaii	SUI taxable wage base updated to \$40,900 for 2015
Iowa	SUI taxable wage base updated to \$27,300 for 2015
Kansas	SUI taxable wage base updated to \$12,000 for 2015
Kentucky	SUI taxable wage base updated to \$9,900 for 2015 SWT tables have been updated for 2015
Maine	SWT tables have been updated for 2015
Minnesota	SUI taxable wage base updated to \$30,000 for 2015
Massachusetts	SWT tables have been updated for 2015 SUI taxable wage base updated to \$15,000 for 2015
Montana	SUI taxable wage base updated to \$29,500 for 2015
Nevada	SUI taxable wage base updated to \$27,800 for 2015
New Jersey	SUI taxable wage base updated to \$32,000 for 2015 Employee SDI rate decreased for 2015
New York	SWT tables have been updated for 2015 SUI taxable wage base updated to \$10,500 for 2015
North Carolina	SUI taxable wage base updated to \$21,700 for 2015
North Dakota	SUI taxable wage base updated to \$35,600 for 2015
Oklahoma	SUI taxable wage base updated to \$17,000 for 2015
Oregon	SUI taxable wage base updated to \$35,700 for 2015
Pennsylvania	SUI taxable wage base updated to \$9,000 for 2015
Rhode Island	SUI taxable wage base updated to \$21,200 for 2015

	SDI taxable wage base updated to \$64,200 for 2015
South Carolina	SUI taxable wage base updated to \$14,000 for 2015
South Dakota	SUI taxable wage base updated to \$15,000 for 2015
Utah	SUI taxable wage base updated to \$31,300 for 2015
Vermont	SUI taxable wage base updated to \$16,400 for 2015
Washington	SUI taxable wage base updated to \$42,100 for 2015
Wyoming	SUI taxable wage base updated to \$24,700 for 2015

System Manager

Updated link on Help menu for Support and Service on the Web, Download Updates

2015

Payroll

Taxes – Maintain Tax Tables	
Michigan	SWT exemption increased to \$4000 for 2014
New Mexico	SUI Taxable Wage Base has increased to 23,400 for 2014
Oregon	SUI Taxable Wage Base has increased to 35,000 for 2014

Reports
Check Register incorrect when a deduction is set to SWT - Corrected report to not report deductions with a Tax Category of SWT, SDI or SUI (the deduction amount has already been added to the appropriate tax).
Company Totals Report doesn't include tips in OASDI under limit amounts - Corrected report to not report deductions with a Tax Category of SWT, SDI or SUI (the deduction amount has already been added to the appropriate tax).

General Ledger

Reports
Can now exclude inactive accounts from the Trial Balance - Added the ability to filter on the account status to the Trial Balance Reports.
Can now print a sample Chart of Account without error
Other Liabilities now has a section on the Balance Sheet - Modified the report generator to now correctly process the Other Liability accounts.

Accounts Payable

Checks/Vendors
Voiding a credit card payment now correctly reopens a vendor invoice
"Vendor ID does not exist" no longer displays after saying no to add Vendor

Accounts Receivable

Customers/Utilities

Existing credit card information no longer displays when entering a new customer

Sales Tax list can now sort by sales tax ID

Order Entry

Orders/Transfer

Receipts no longer post to General Ledger with an invalid date when a deposit is posted to an existing sales order

Importing sales orders imports correct extended price

System Manager

When choosing to backup when closing month the backup task now must complete before continuing with the close process.

"[Pervasive][ODBC Client Interface][LNA][Pervasive][ODBC Engine Interface] Error in expression: CashAccts1. OK the error and "Access violation at address 00405554 in module 'Task0100.exe' Read of address 00000000" no longer appears when saving cash accounts

V2015 – Please note that V2015 includes several new Reports and Features

Payroll

New Reports – PR, Reports, Deduction Reports

Worker's Compensation Detail by Employee ID

Worker's Compensation Summary by Employee ID

New Reports – PR, Taxes

The following deposit tasks have a new "Snapshot" button. When this button is pressed, a report previews to the screen that contains all of the information shown on the deposit task's form. The user can then print the report or save it to a different location.

PR > Taxes > FICA and FWT (941) Deposits > Current Quarter > Snapshot

PR > Taxes > FICA and FWT (941) Deposits > Previous Quarter > Snapshot

PR > Taxes > FUTA (940) Deposits > Current Year > Snapshot

PR > Taxes > FUTA (940) Deposits > Previous Years > Snapshot

PR > Taxes > SDI and SWT Deposits > Current Quarter > Snapshot

PR > Taxes > SDI and SWT Deposits > Previous Quarters > Snapshot

PR > Taxes > SUI Deposits > Current Year > Snapshot

PR > Taxes > SUI Deposits > Previous Years > Snapshot

Order Entry

New Reports – Gross Profit reports

The existing Order Entry Gross Profit Report was replaced by six new style reports.

Much like reports in the General Ledger and Payroll modules, grouping/sorting options needed to be accomplished in separate reports. A data generator was not necessary, making these reports fully customizable.

The "Paid invoices only" checkbox was replaced by the "Invoice status" dropdown selection (the user can view all invoices,

paid invoices only, or open invoices only on this report).

Report Names:

- Order Entry Gross Profit Report
- Order Entry Gross Profit Report By Invoice Number
- Order Entry Gross Profit Report By Sales Representative
- Order Entry Gross Profit Summary Report
- Order Entry Gross Profit Summary By Invoice Number
- Order Entry Gross Profit Summary By Sales Rep